

**ANNEXURE G1**

The Financial details of the transferor company for the previous 3 year as per the statement of Accounts:

Name of Company : **GAMMON INDIA LIMITED**

	Rs. in Crore			
	Unaudited Oct.14 to Sept.15 (12 Months)	Audited Jan.14 to Sep.14 (9 Months)	Audited Apr. 13 to Dec.13 (9 Months)	Audited Apr. 12 to Mar.13 (12 Months)
Equity Paid up Capital	27.50	27.50	27.50	27.50
Reserves and surplus	1,878.27	1,839.86	1,861.40	1,764.33
Carry forward losses	(692.87)	(775.32)	(843.12)	(77.21)
Net Worth	1,212.90	1,092.04	1,045.78	1,714.62
Miscellaneous Expenditure	-	-	-	-
Secured Loans	5,434.72	4,636.97	4,114.65	3,072.93
Unsecured Loans	145.23	216.36	228.86	448.56
Fixed Assets (Net)	946.68	1,092.64	1,157.57	1,162.04
Income from Operations (Net)	4,224.43	2,966.99	3,279.31	5,197.36
Total Income	4,479.63	3,667.74	3,377.21	5,329.78
Total Expenditure	4,433.91	3,590.30	4,288.23	5,769.70
Profit before Tax	45.72	77.44	(911.02)	(439.92)
Profit after Tax	82.41	67.80	(765.91)	(445.67)
Cash profit	304.12	218.20	(530.85)	(337.18)
EPS (Rs)	6.07	4.99	(56.41)	(32.82)
Book value (Rs)	81.43	72.43	68.85	117.93

FOR GAMMON INDIA LIMITED



**VARDHAN DHARKAR**  
PRESIDENT FINANCE & CFO



**GAMMON INDIA LIMITED**

An ISO 9001 Company

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CIN : L74999MH1922PLC000997



**ANNEXURE G2**

The financial details of the transferee company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: **TRANSRAIL LIGHTING LIMITED**

(Rs. in Crores)

	As per last Audited Financial Year (Special Audit)	1 year prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year	2 years prior to the last Audited Financial Year
	OCT14 to SEPT15 (12months)	JAN14 to SEPT14 (9months)	APR13 to DEC13 (9months)	APR12 to MAR13 (12months)
Equity Paid up Capital	31.00	31.00	31.00	31.00
Reserves and surplus	-34.44	-30.46	-29.57	-27.69
Carry forward losses	34.44	30.46	29.57	27.69
Net Worth	-3.44	0.54	1.43	3.31
Miscellaneous Expenditure	0	0	0	0
Secured Loans	11.25	8.89	9.40	15.84
Unsecured Loans	53.32	48.46	45.34	44.65
Fixed Assets (Net)	41.71	44.09	45.42	46.92
Income from Operations(Net)	76.97	55.79	45.16	65.37
Total Income	84.50	63.29	51.82	75.44
Total Expenditure	88.46	64.17	53.72	81.07
Profit before Tax	-3.97	-0.89	-1.90	-5.63
Profit after Tax	-3.98	-0.89	-1.88	-5.62
Cash profit	-1.26	0.93	-0.01	-3.33
EPS (Rs)	-1.28	-0.29	-0.61	-3.50
Book value (Rs)	-1.11	0.17	0.46	1.07

**CERTIFIED TRUE COPY**  
For **TRANSRAIL LIGHTING LIMITED**

*Randh*  
Company Secretary



*V. KAS*